**Market Notice**

**Date: 02 December 2013**

**Subject:** TAP ISSUE

***(INGUZA INVESTMENTS (PTY) LIMITED –“ING216”)***

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The JSE Limited has granted a listing to **INGUZA INVESTMENTS (PTY) LIMITED “ING216”** on Interest Rate Market with effect from 11 June 2013 under its Note Programme dated 16 April 2008.

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 7,234,649,216.00

**Tap Amount** R 150,000,000.00

**Total Amount Following Tap Issue** R 500,000,000.00

**Bond Code** ING216

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 5.433% (3 Month JIBAR as at 7 June 2013 of 5.125% plus 30 bps

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 9 December 2013

**Books Close** 4 September and 4 December

**Interest Date(s)** 9 September, 9 December

**Last Day to Register** By 17h00 on3 September and 3 December

**Issue Date** 03 December 2013

**Date Convention** Modified Following

**Interest Commencement Date** 11 June 2013

**First Interest Date** 9 September 2013

**ISIN No.** ZAG000106469

**Additional Information** Senior Secured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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